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ANGEL CAPITAL ASSOCIATION

Southeast Angel Capital Association Regional Meeting

October 18 –19, 2011

Charlotte, North Carolina

Presented by:

Southeast Angel Capital Association Regional Meeting

October 18 –19, 2011 Charlotte, North Carolina

SOUTHEAST ACA ANGEL GROUPS

ACA Member Groups

Location

Key Contact

Website

460 Angels Angel Capital Group Angel Venture Forum **Ariel Southeast Angel Partners** Atlanta Technology Angels Auburn Angel Network **Birmingham Angel Network** Blue Ocean Fishing Club **Central Florida Technology Ventures CEO Ventures** Fund for Arkansas' Future **Global Angel Investment Network** Go Beyond Network Gulf Coast Angel Network Gulf Coast Venture Forum Huntsville Angel Network Jefferson Corner Group Mississippi Angel Network Nashville Capital Network Natural State Angels New Dominion Angels New World Angels Inc Piedmont Angel Network **RTP** Capital Associates Shoals Angels Network South Coast Angel Fund Springboard Capital LLC Tamiami Angel Fund **Tech Studio Ventures** Upstate Carolina Angel Network Virginia Active Angel Network West Virginia Angel Network Wilmington Investor Network

Blacksburg, VA Nashville, TN Baltimore, MD Savannah, GA Atlanta, GA Auburn, AL Birmingham, AL Cary, NC Orlando, FL Atlanta, GA Little Rock, AR Savannah, GA Naples, FL Mobile, AL Naples, FL Huntsville, AL Charlottesville, VA Ridgeland, MS Nashville, TN Fayetteville, AR Warrenton, VA Boca Raton, FL Greensboro, NC RTP, NC Florence, AL New Orleans, LA Jacksonville, FL Naples, FL Melbourne, FL Greenville, SC Charlottesville, VA Daniels, WV Wilmington, NC

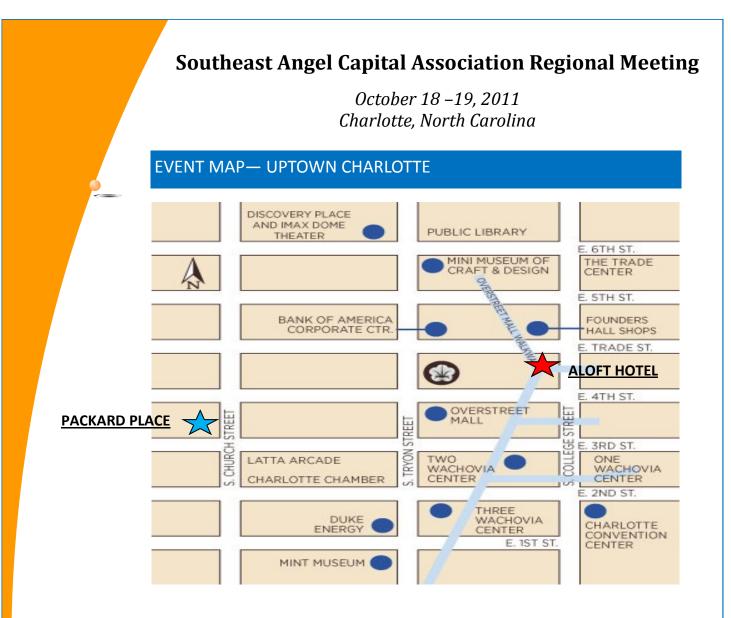
Bob Summers Rachael Qualls Valerie Gaydos **Raymond Wenig** Mike Eckert Clay Corman Joshua Watkins **Brent Sprinkle Dennis** Pape **Michael Price** Jeff Stinson **Robert Franklin** Bethann Kassman Michael Chambers Tim Cartwright **Richard Reeves** Andrea Alms Clay Lewis Sid Chambless Stan Baker Frank Ball Rhys Williams Andy Dreyfuss Parry Ketchmark Bud Ward Clayton White Alan Rossiter **Timothy Cartwright Kirstie Chadwick** Matt Dunbar Letitia Green Ron Basini Michael Cain

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AGENDA		
TIME TUESDAY, OCTOBER 18	DESCRIPTION	VENUE/SPEAKER
6:00PM – 7:30PM	Opening Reception	Packard Place
7:30PM – 9:30PM	Informal Dinners on your own	Uptown Charlotte
WEDNEDAY, OCTOBER 19	ALOFT CHARLOTTE UPTOWN	Queen City Hall
7:00AM – 8:00AM	Breakfast	
8:00AM	Welcome and Opening Remarks	
8:15AM	ACA HALO Report Findings	Sarah Dickey
8:45AM	Panel—Southeast Deal Trends : Current Valuations & Terms	TBD
9:45AM	Break	
10:00AM	Managing Enterprise Growth and Investor Portfolio Dashboards	Bluewater Consulting Knoxville, TN
11:30AM	Break	
11:45AM—1:00PM	Lunch and Keynote Speech Innovation Excellence	Louis Foreman Enventys CEO
1:00PM	Southeast Syndication Deals: 5 presentations (10 min each + 5 min for Q&A)	Angel Deal Leaders No company presenters
2:15PM	Break	
2:30PM	Panel—Southeast VC's: Managing Portfolios, Valuations, Exits	Harbert Venture Partners, Idea Fund Partners, Deci- sionPoint, Pappas Ventures
3:45PM	Panel—Exits: Recent Wins (earn outs, partial liquidity, warrants)	TBD
4:30PM	Break	
4:45PM	Closing Remarks	
5:00PM—6:00PM	Networking	



Event Hotel: 🔶

ALOFT CHARLOTTE UPTOWN @ EpiCentre 210 East Trade Street, 5th Floor Charlotte, NC 28202 (704) 333-1999

Opening Reception: 📩

PACKARD PLACE 222 South Church Street Charlotte, NC 28202 (704) 248-5660